IRS

Nationwide Tax Forum 2025

Please use the Schedule-at-a-Glance to help plan your day of seminars. The seminars are listed under the time they will be held at each location. Seminar room assignments will be available on-site in your registration packet. Attending both seminars that are offered in English and Spanish will result in only earning one CE credit.

PLEASE NOTE: This document is for planning purposes only. Seating is available on a first-come, first-served basis only.

Tuesday

8:00 am – 8:50 am

- Getting Taxpayers Back on Track: Quickly Resolving Unpaid Tax Debts While Preventing New Ones from Occurring **13** U
- Tax Professional's Guide to Understanding the Importance of Properly Substantiating Business Expense Deductionss **30** T ②
- Electronic Payment Options **10** U ②
- IRS-CI Investigation: Safeguarding Your Practice **17** T ②
- Partnerships and Nonresident Alien Withholding: Sections 1446(a) and 1446(f) **21** T ②

9:05 am – 9:55 am

- How to Avoid Processing Delays and Streamline Return Filing **14** T
- Introduction to OPR and Circular 230 **16** E
- New Features for Tax Pros: Do Business Faster and Easier with IRS Online **19** T
- Audit Reconsideration: What, Why, When and How **2** T
- Tax-Exempt Organizations, Charities and Nonprofits Compliance Update **33** T ①

10:10 am – 11:00 am

- Taxable Digital Asset Transactions: The Impact of the 1099-DA on Tax Year 2025 **32** U
- CAF Authorization Processing Overview **6** T
- Forms 1042 and 1042-S Best Practices **12** T ②
- Tax Pros and Security 3.0: Real-life Threats and Steps to Protect Your Business **31** T
- Distributions from Retirement Plans and IRAs: A Crash Course **9** U ②

Lunch/NTF Expo

1:30 pm – 2:20 pm

- Tax Law Changes for Tax Year 2025 **29** U ①

2:45 pm – 3:35 pm

- Partnerships and Nonresident Alien Withholding: Sections 1446(a) and 1446(f) **21** T ②
- Electronic Payment Options **10** U ②
- Start Here: Understanding the IRS Collection Process **28** T
- Enhancing the Taxpayer Experience: A Look into the Independent Office of Appeals **11** T
- Disaster Reporting Best Practices – Maximizing Resources from A to Z **8** T

3:50 pm – 4:40 pm

- Distributions from Retirement Plans and IRAs: A Crash Course **9** U ②
- Tax Professional's Guide to Understanding the Importance of Properly Substantiating Business Expense Deductions **30** T ②
- Depreciation Recapture: The Day of Reckoning **7** T
- IRS-CI Investigation: Safeguarding Your Practice **17** T ②
- Forms 1042 and 1042-S Best Practices **12** T ②

Wednesday

8:00 AM – 8:50 AM

- Schedule C Issues Facing the Tax Professional **26** T
- New Features for Tax Pros: Do Business Faster and Easier with IRS Online **19** T
- Not-for-Profit Organizational Basics for Tax Practitioners **20** T
- Update from the IRS Return Preparer Office: News You Can Use **35** T

9:05 am – 9:55 am

- Law and Audit - The Due Diligence Process **18** T
- Introduction to OPR and Circular 230 **16** E
- Getting Taxpayers Back on Track: Quickly Resolving Unpaid Tax Debts While Preventing New Ones from Occurring **13** U
- Start Here: Understanding the IRS Collection Process **28** T

10:10 am – 11:00 am

- S-Corporation Tax Essentials **25** T
- Disaster Reporting Best Practices – Maximizing Resources from A to Z **8** T
- Tax Pros and Security 3.0: Real-life Threats and Steps to Protect Your Busines **31** T
- Depreciation Recapture: The Day of Reckoning **7** T

Lunch/NTF Expo

1:00 pm – 1:50 pm

- Building a Sustainable Practice Through Ethics **5** E ①

2:15 pm – 3:05 pm

- A Roadmap to Estate and Trust Income Reporting **1** T
- Enhancing the Taxpayer Experience: A Look into the Independent Office of Appeals **11** T
- How to Help Taxpayers Avoid Abusive Tax Promotions and Abusive Return Preparers **15** T
- Taxable Digital Asset Transactions: The Impact of the 1099-DA on Tax Year **32** U

3:20 pm – 4:10 pm

- CAF Authorization Processing Overview **6** T
- Stand Out as a Trusted Tax Professional: A Guide to Prepare Accurate Refundable Tax Credit Returns for Your Clients **27** T
- How to Avoid Processing Delays and Streamline Return Filing **14** T
- Audit Reconsideration: What, Why, When and How **2** T

Thursday

8:00 am – 8:50 am

- Representing Businesses with No Records **23** T ②
- Using IRS Digital Tools and Communications Options for Practitioners **36** U ②
- Schedule C Issues Facing the Tax Professional **26** T
- Stand Out as a Trusted Tax Professional: A Guide to Prepare Accurate Refundable Tax Credit Returns for Your Clients **27** T

9:05 am – 9:55 am

- S-Corporation Tax Essentials **25** T
- Law and Audit - The Due Diligence Process **18** T
- Available IRS Online Tools and Services **3** T ②
- Update from the IRS Return Preparer Office: News You Can Use **35** T

10:10 am – 11:00 am

- Back to the Basics: A Comprehensive Form 1099 Series Refresher **4** U ②
- Retirement Plans Basics 101 for the Practitioner **24** U ②
- A Roadmap to Estate and Trust Income Reporting **1** T
- TIGTA: What Preparers Need to Know **34** U ②

11:15 am – 12:05 pm

- Available IRS Online Tools and Services **3** T ②
- How to Help Taxpayers Avoid Abusive Tax Promotions and Abusive Return Preparers **15** T
- Representing Businesses with No Records **23** T ②
- Preparer Risk: When a Practice Problem Becomes an Ethics Problem **22** E ②

Lunch

1:30 pm – 2:20 pm

- Back to the Basics: A Comprehensive Form 1099 Series Refresher **4** U ②
- Using IRS Digital Tools and Communications Options for Practitioners **36** U ②
- Retirement Plans Basics 101 for the Practitioner **24** U ②

2:35 pm – 3:25 pm

- Preparer Risk: When a Practice Problem Becomes an Ethics Problem **22** E ②
- Not-for-Profit Organizational Basics for Tax Practitioners **20** T
- TIGTA: What Preparers Need to Know **34** U ②

Seminar Track Symbol Key

T Federal Tax Law

U Federal Tax Law Updates

E Ethics

① Offered ONE TIME only

② Offered TWICE on the same day

The numbers in bold correlate with the presentation number and description of the 2025 NTF Seminar Topics listed online at www.irstaxforum.com/seminars and in the NTF Forum Guide.

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