



IRS Nationwide Tax Forum | 2023

Special Events

Important Note: all events listed below are offered on a first-come, first-served basis and are subject to capacity limits. **CE credit is NOT offered for these events.**

Monday (5:00pm – 6:00pm)

Monday Panel Discussion –

Tax Pro & Entrepreneur: Unleashing Your Potential in the Tax Industry

You know how to prepare tax returns and represent your clients. But how well are you running your tax business? Maximize your time at the forum by attending this Monday evening discussion with the nation's leading tax professional associations. This session aims to foster the growth and development of tax professionals whether they have decades of experience or are new to the field.

Wednesday (6:45am – 7:45am)

Wednesday Rise & Shine - The Written Information Security Plan

Fact: The FTC requires every tax professional to have a Written Information Security Plan, or WISP. Have you completed yours? Bring your tough questions to Jared Ballew, Chair of the IRS Electronic Tax Administration Advisory Committee and WISP expert.

Wednesday (4:30pm – 5:30pm)

Wednesday Town Hall - Meet National Taxpayer Advocate Erin Collins

Join the Advocate during the NTF Networking Reception to discuss emerging issues facing taxpayers and tax practitioners. By statute, the Advocate is the "voice of the taxpayers". She wants to hear from the tax professional community and welcomes your participation in addressing these concerns. Includes Q&A.

Thursday (12:15pm – 1:15pm)

Thursday Brownbag Lunch - The Taxpayer Experience

Engage in this panel discussion with the Council for Electronic Revenue Communication Advancement (CERCA) and the newly formed IRS Taxpayer Experience Office. Learn about this new office's mission, hear from the brightest in the industry, and share your ideas for improving the taxpayer (and tax pro) experience. Bring your lunch!