IRS Nationwide Tax Forum 2022

Forum Guide

July 19 – August 18

Welcome

Welcome to the 2022 Virtual IRS Nationwide Tax Forum & Expo. This Forum Guide provides information on everything you need to know about this year's Virtual Forum.

Event Highlights:

- Earn up to 28 CE credits from the comfort and safety of your home
- Hear the latest updates on tax law, cybersecurity, ethics, and other topics
- Attend bonus Speaker's Corner Q&A sessions
- Visit the Virtual Expo featuring dozens of industry-leading vendors and engage in real-time text or video chats
- Visit the IRS Zone to chat with representatives from several IRS program offices
- Sign-up for 2022 Focus Groups and Digital Product Demos and Research
- Attend Gold Sponsor Webinars
- Attend a Sponsored Chat Networking event or network with your peers in the networking lounge
- Compete in the Virtual Challenge for a chance to earn points and win prizes

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**The 2022 IRS NTF Expo may feature opportunities for participants to receive vendor-sponsored SWAG and win prizes. All such items and associated vendor's services are offered at the vendor's sole discretion and are not sponsored or endorsed by the IRS.*

Overview

The Virtual IRS Nationwide Tax Forum will be held between July 19-August 18, 2022. The program consists of 32 live-streamed webinars. The times posted on the schedule are Eastern Daylight Time (EDT). Times may need to be adjusted based on your time zone. This schedule is subject to change.

Schedule-at-a-Glance

	TUESDAYS	WEDNESDAYS	THURSDAYS
11:00 AM – 12:00 PM *(Eastern Time Zone)*	**VIRTUAL IRS NTF LIVE WEBINARS**	**VIRTUAL IRS NTF LIVE WEBINARS**	**VIRTUAL IRS NTF LIVE WEBINARS**
12:00 PM – 2:00 PM *(Eastern Time Zone)*	**EXHIBIT HALL LIVE**	**EXHIBIT HALL LIVE**	**EXHIBIT HALL LIVE**
2:00 PM – 3:00 PM *(Eastern Time Zone)*	**VIRTUAL IRS NTF LIVE WEBINARS**	**VIRTUAL IRS NTF LIVE WEBINARS**	**VIRTUAL IRS NTF LIVE WEBINARS**
3:00 PM – 5:00 PM *(Eastern Time Zone)*	**EXHIBIT HALL LIVE**	**EXHIBIT HALL LIVE**	**EXHIBIT HALL LIVE**

Earning CE Credits

Each live webinar will last for approximately 60 minutes and will qualify for one CE credit. The maximum number of CE credits earned at the 2022 Virtual Tax Forum is 28**. CE Certificates showing credits for all webinars attended during the Virtual IRS Nationwide Tax Forum will be emailed to participants at the conclusion of the Tax Forum. While no knowledge-based test is required, attendees must fulfill all of the following requirements to receive CE credit for a webinar:

- Be present for the entire 60-minute presentation
- Respond to all attendance checks throughout the presentation
- Complete the survey at the end of the presentation

**Important note: In cases where the same subject matter is presented both in English and in Spanish, the webinar will only qualify for one CE credit, even if you participate in both the English and Spanish versions. Specifically, for the 2022 Virtual Tax Forum, webinars #29, #30, #31, and #32 are the Spanish-language versions of webinars #6, #16, #23, and #24 respectively. For example, if you were to attend both webinars #6 and #29, you would only get one CE credit.

Virtual Expo

Registration for the 2022 Virtual IRS Nationwide Tax Forum includes access to the Virtual Expo. The Virtual Expo provides a great opportunity to visit with exhibitors representing commercial leaders in the industry, as well as leading national associations and several key IRS offices. In the Virtual Expo, attendees will be able to:

- Visit with exhibitors to view the latest tax products and software
- Experience the IRS Zone and engage with representatives from IRS program offices
- Join Q&A sessions in the Speaker's Corner
- Attend our series of Gold Sponsor Webinars (not for CE credit)
- Attend a Sponsored Group Chat Networking event
- Compete for prize drawings by participating in the EXPO CHALLENGE

Focus Groups and Digital Product Demos and Research

Registered attendees can sign up now to share their experiences and discuss innovative ideas in our focus groups. The IRS focus groups offered during the 2022 Virtual Tax Forum will be conducted virtually, using a telephone conference line or a video conferencing tool, such as Zoom or Microsoft Teams. For details on topics, qualifying criteria, and dates/times, click here.

The Office of Online Services will demo the latest updates to IRS digital products & conduct research on IRS.gov. Forum attendees can Sign up here to watch step-by-step product demos, engage in live Q&A with IRS staff for Tax Pro Account, Online Account & the Information Returns Intake System. Sign up here to participate in a one hour fully remote research interview by IRS employees on your experience interacting with IRS.gov.

How-to Guide

Instructions for accessing the IRS NTF Live webinars

Your webinar login information is the email address associated with your registration and will be the same for every webinar in the 2022 Virtual IRS Nationwide Tax Forum. These login credentials are posted in your Tax Forum account on www.irstaxforum.com and will be included in the reminder emails each week.

To view a live webinar, simply click the webinar link, enter your login credentials (the email address associated with your registration), and you will be admitted to the webinar. PLEASE LOG IN AT LEAST 10 MINUTES EARLY TO EACH WEBINAR to avoid any technology delays. If you have technical issues during the webinar, you can view the Technical Issues Troubleshooting Guide.

Webinar links can be found:

- On page 7-9 of this document
- In the weekly reminder emails sent each Monday during the Tax Forum
- At www.irstaxforum.com/schedule

There is no option to attend the webinar via telephone. Webinars must be viewed by streaming the webinar (on your computer, tablet, or mobile device).

To receive CE credit for a webinar, attendees must:

- **Be present for the entire 60-minute presentation (log in and log out times will be recorded)**
- **Respond to all attendance checks throughout the presentation**
- **Complete the survey at the end of the presentation**

No knowledge-based test is required to receive CE credit for the live webinars. However, participants must meet all criteria listed above to receive CE credit.

Using each attendee's unique webinar login credential, attendance is tracked using webinar log in and log out times, as well as completing the attendance checks and the survey at the end of each webinar. If an attendee does not meet the criteria listed above, no CE credits will be awarded.

All webinars will be "view/listen only" with the option to submit written questions during the webinars through the webinar platform. Presenters will answer as many questions as time permits during the session. After each webinar, presenters will also answer questions in the Speaker's Corner. The Speaker's Corner, located within the Virtual Expo, provides the opportunity for attendees to engage in a moderated text chat with presenters, starting approximately 15 minutes after the conclusion of each webinar.

Webinar Schedule

Live Webinar times are listed in **Eastern Daylight Time**, and webinars are only offered at the date/time listed below. Please adjust according to your time zone.

Week 1 (July 19-21)

Time (EDT)	Topic	CE Type	Course #
Tuesday, July 19			
11:00am - Noon	Advisory/Compliance Considerations for Making S-Election	**(T) (F)**	1
2:00pm - 3:00pm	The Fundamentals and Tax Treatment of Digital Assets/Virtual Currency *NTFO	**(T) (F)**	9
Wednesday, July 20			
11:00am - Noon	Advocating for Taxpayers Who Receive Collection Notices *NTFO	**(T) (F)**	2
2:00pm - 3:00pm	Cannabis Reporting: Retail, Medical & Illegal	**(T) (F)**	3
Thursday, July 21			
11:00am - Noon	e-Services and You *NTFO	**(T) (F)**	7
2:00pm - 3:00pm	Cybersecurity for Tax Professionals – Advanced Session	**(T) (F)**	5

Week 2 (July 26-28)

Time (EDT)	Topic	CE Type	Course #
Tuesday, July 26			
11:00am - Noon	Deeper Dive Into Emerging Cyber Crimes and Crypto Tax Compliance *NTFO ***Note: this class is also offered in Spanish (#29). Attending both webinars #6 and #29 will result in only one CE credit***	**(T) (F)**	6
2:00pm - 3:00pm	Child Tax Credit Issues: Things Learned During the 2022 Filing Season	**(T) (F)**	4
Wednesday, July 27			
11:00am - Noon	Foreign Tax Credit (Form 1116) & Common Errors	**(T) (F)**	8
2:00pm - 3:00pm	Keynote Address *NTFO	**(U) (F)**	14
Thursday, July 28			
11:00am - Noon	Get the Facts: Planning for the Transition from EFTPS to T2C	**(U) (F)**	10
2:00pm - 3:00pm	Tax Law Changes for TY2022 *NTFO ***Note: this class is also offered in Spanish (#31). Attending both webinars #23 and #31 will result in only one CE credit***	**(U) (F)**	23

Week 3 (August 2-4)

Time (EDT)	Topic	CE Type	Course #
Tuesday, August 2			
11:00am - Noon	Helping You and Your Clients Steer Clear of Fraud and Scams *NTFO	**(T) (F)**	11
2:00pm - 3:00pm	Improving Access to the IRS	**(T) (F)**	12
Wednesday, August 3			
11:00am - Noon	Improving the Taxpayer Experience With the IRS Independent Office of Appeals	**(T) (F)**	13
2:00pm - 3:00pm	Looking to Tax Year 2022: American Rescue Plan Tax Changes to the Earned Income Tax Credit and Other Child-Related Credits *NTFO	**(U) (F)**	15
Thursday, August 4			
11:00am - Noon	Professional Responsibility Obligations When Practicing Before the IRS: OPR and Circular 230 *NTFO ***Note: this class is also offered in Spanish (#30). Attending both webinars #16 and #30 will result in only one CE credit***	**(E) (F)**	16
2:00pm - 3:00pm	Professional Responsibility: Procedures to Ensure Compliance in Times of Change – Advanced Level *NTFO	**(E) (F)**	17

Week 4 (August 9-11)

Time (EDT)	Topic	CE Type	Course #
Tuesday, August 9			
11:00am - Noon	Promoter Issues	**(T) (F)**	18
2:00pm - 3:00pm	Representing Taxpayers That Disagree With Information Reports (i.e., Forms W-2, 1099, K-1)	**(T) (F)**	19
Wednesday, August 10			
11:00am - Noon	Retirement Plans: Avoid These Pitfalls When Managing Your Small Employer Plan	**(T) (F)**	20
2:00pm - 3:00pm	A Simple Approach and Overview to Virtual Currency	**(T) (F)**	21
Thursday, August 11			
11:00am - Noon	Tax Credits for Individuals Residing Outside the United States *NTFO	**(T) (F)**	22
2:00pm - 3:00pm	Tax Professional Data Breaches and How Tax Pros Can Protect Themselves *NTFO ***Note: this class is also offered in Spanish (#32). Attending both webinars #24 and #32 will result in only one CE credit***	**(T) (F)**	24
4:30pm - 5:30pm	Filtración de información de profesionales de impuestos y cómo los profesionales de impuestos pueden protegerse a sí mismos *NTFO ***Note: this class is also offered in English (#24). Attending both webinars #24 and #32 will result in only one CE credit***	**(T) (F)**	32

Week 5 (August 16-18)

Time (EDT)	Topic	CE Type	Course #
Tuesday, August 16			
11:00am - Noon	Tax-Exempt Organizations, Charities and Nonprofits Update *NTFO	**(T) (F)**	25
2:00pm - 3:00pm	Temporary Changes to the Collection Notice Process to Help Taxpayers and Practitioners	**(U) (F)**	26
Wednesday, August 17			
11:00am - Noon	Understanding and Combating Return Preparer Fraud *NTFO	**(T) (F)**	27
2:00pm - 3:00pm	Understanding the New Reporting Rules for Pass-Through Returns – Schedules K-2 and K-3	**(T) (F)**	28
Thursday, August 18			
11:00am - Noon	Cambios en la ley tributaria para el año tributario 2022 *NTFO ***Note: this class is also offered in English (#23). Attending both webinars #23 and #31 will result in only one CE credit***	**(U) (F)**	31
2:00pm - 3:00pm	Obligaciones de responsabilidad profesional al practicar delante del IRS: OPR y la Circular 230 *NTFO ***Note: this class is also offered in English (#16). Attending both webinars #16 and #30 will result in only one CE credit***	**(E) (F)**	30
4:30pm - 5:30pm	Inmersión profunda en delitos cibernéticos emergentes y el cumplimiento de impuestos en criptomonedas *NTFO ***Note: this class is also offered in English (#6). Attending both webinars #6 and #29 will result in only one CE credit***	**(T) (F)**	29

To access the viewing platform for each webinar, simply click on the hyperlinked topic *(or cut and paste the link in a new browser)*.

*NTFO: This webinar will be available this Fall on the IRS Nationwide Tax Forums Online (NTFO) website at www.irstaxforumsonline.com. NTFO courses may be taken for continuing education credit (for a fee) or may be audited for free (no credit given for auditing).

Webinar Descriptions

(T) Federal Tax Law*
(U) Federal Tax Law Update*
(E) Ethics*
(F) Certified Financial Planner**

There are no advanced preparation requirements or prerequisite requirements for the webinars listed below.

ATTENTION:
*Please follow the notations **(T)**, **(U)** and **(E)** for webinars that qualify for continuing education credit for enrolled agents, certified public accountants and Annual Filing Season Program participants**.**

Seminars marked **(F) were reviewed by the Certified Financial Planner Board and qualify for continuing education credit for certified financial planners.

1. Advisory/Compliance Considerations for Making S-Election

(T) **(F)** In a time where incorrect information spreads faster than light, tax professionals are constantly battling misperceptions on reducing tax liability through entities. Single - Member LLC vs S-Corp is a constant comparison. By the end of this webinar, attendees will have a better understanding of:

- ethically and properly proposing the S-Election;
- educating the client on compliance considerations at federal and state levels;
- managing client's expectations on additional cost of maintenance and compliance; and
- long-term considerations, such as:
    - additional shareholders,
    - tax law changes (i.e., QBI),
    - exit strategy; and
    - lifestyle or legacy.

Presented by the National Association of Enrolled Agents, www.naea.org.

2. Advocating for Taxpayers Who Receive Collection Notices

(T) **(F)** The IRS is required by statute to send certain notices to taxpayers before it can collect taxes the IRS believes are owed. By the end of this presentation, attendees will be able to:

- identify the most common notices the IRS sends to request payment of taxes or to propose enforced collection action through liens and levies;
- understand the effect of the IRS's temporary suspension of these notices; and
- advise their clients about the options for responding to these notices.

3. Cannabis Reporting: Retail, Medical & Illegal

(T) (F) If you have clients now or in the future who are involved in cannabis, this course will give insight and direction into the taxation of retail, medical and illegal cannabis. We will look at income, cost of goods sold, and business expenses under IRS Code Section 280E and compare the taxation of a cannabis business to that of a regular business. We will also look at federal and state filing requirements. Upon completion of this webinar, you will be able to:

- prepare the appropriate tax schedules when cannabis is illegal at the federal level, but legal in many states;
- summarize unique accounting and tax reporting methods for the industry;
- calculate cost of goods sold; and
- prepare Schedule C for a cannabis business.

Presented by the National Association of Tax Professionals, www.natptax.com.

4. Child Tax Credit Issues: Things Learned During the 2022 Filing Season

(T) (F) This course discusses the experiences realized after applying the provisions that were changed, created and for the moment, temporary because of the American Rescue Plan Act of 2021 (ARPA of 2021). The course will review the updated *Form 8812* and issues encountered during the 2022 filing season. The course will also discuss federal tax policy issues experienced by both the tax professional community and the Internal Revenue Service. At the completion of the course, participants will understand the impact of the changes made by the ARPA of 2021 and the need to provide more tax planning opportunities for individual taxpayers as the law reverts to the provisions under the Tax Cuts and Jobs Act (TCJA). Presented by the National Society of Tax Professionals, www.nstp.org.

5. Cybersecurity for Tax Professionals - Advanced Session

(T) (F) This presentation is designed to delve deeper into the most pressing cyber risks facing small and medium-sized companies in the tax industry, including ransomware, social engineering scams and supply chain compromises. The webinar will focus on the changing threat landscape and best security practices for tax preparers to adopt proper safeguards, implement strong security controls and develop an effective incident response plan. The goal is to guide attendees on how to prevent, prepare for, respond to, mitigate and remediate common cyber incidents. It will include a discussion of enterprise risk management and prevention; data security planning and implementation; effective responses to an attack and/or breach; IRS requirements to protect taxpayers and their data; and state and federal laws and regulations governing data security and privacy. Whether attendees are the sole tax practitioner in their office or part of a multi-partner accounting firm, this webinar will help them in developing an effective cybersecurity strategy fit for their business to better combat fraud, scams, cybercrimes and protect their client's data. By the end of this webinar, you will be able to:

- identify, map and protect high-risk data;
- recognize the signs of phishing, spear-phishing, fraud, ransomware, third-party compromise and other common cyber risks to the tax industry;
- design a data privacy and security program fit for your business;

- select appropriate security measures to prevent, protect, mitigate, respond to and remediate cyber incidents and intrusions;
- develop a cyber incident response plan and data breach notification process;
- understand the federal and state laws that apply to your business;
- adopt cyber hygiene best practices; and
- understand the leadership responsibilities in cybersecurity policy development, implementation and communication.

Presented by the American Coalition for Taxpayer Rights, an IRS Security Summit partner, www.irs.gov/securitysummit.

6. Deeper Dive Into Emerging Cyber Crimes and Crypto Tax Compliance *(Also presented in Spanish; See #29)*

(T) (F) As your business increases its protection against cyber threats, the criminals are increasing their efforts to gain access to your data. Hear what you can do to help protect against tax fraud and this new wave of cybercriminals. IRS Criminal Investigation will cover what they are doing to combat the emerging areas of refund fraud and cybercrime. Together, we can help protect client data and their confidence in the tax system. Learning objectives include:

- understanding and responding to a business email compromise and/or data breach;
- identifying what the Dark Web is and how it is utilized for cybercrime and identity theft;
- recognizing general terms and information pertaining to virtual currency; and
- understanding the efforts by IRS-Criminal Investigation to combat cyber criminals and illicit activity.

*****Note: this class is also offered in Spanish (#29). Attending both webinars #6 and #29 will result in only one CE credit*****

7. e-Services and You

(T) (F) This webinar will provide an overview of IRS e-Services and helpful resources that are available to tax professionals. Participants will learn how to register for an ID.me account and maintain an e-file application. The webinar will also cover changes to the fingerprint process for e-file applicants and discuss where to call for assistance. By the end of this webinar, participants will be able to:

- register for ID.me;
- identify what e-Services tools are available to tax professionals;
- understand how to maintain an e-file application;
- understand the changes to the fingerprint process for e-file applicants; and
- understand the Help Desk support and additional resources available to tax professionals.

8. Foreign Tax Credit (*Form 1116*) & Common Errors

(T) (F) The U.S. taxes its citizens and residents on worldwide income. The primary purpose of the foreign tax credit (FTC) is to mitigate the potential effects of double

taxation. The individual FTC is reported on *Form 1116, Foreign Tax Credit*. It is important to understand *Form 1116* and how the numbers flow from various sections of a tax return to this form. In this webinar, you will learn in some detail the lines on *Form 1116* and what they represent. We will provide an example of how to complete the various parts of *Form 1116* and point out common errors. We will go over key terms, important concepts and interplays such as how claiming the foreign earned income exclusion can impact the FTC. Adjustments to qualified dividend income and impacts of the 2017 TCJA (Tax Cuts and Jobs Act) will also be discussed. After completing this webinar, you will be able to:

- explain the basic requirements for claiming an FTC;
- identify common errors found on *Form 1116* and related schedules; and
- explain the impact of the Tax Cuts and Jobs Act on the FTC.

9. The Fundamentals and Tax Treatment of Digital Assets/Virtual Currency

(T) (F) This presentation addresses the fundamentals of digital assets/virtual currency and how these assets are treated for federal income tax purposes. At the end of this lesson, you will be able to:

- explain the key concepts of digital assets/virtual currency;
- describe published guidance and legal concepts governing digital assets/virtual currency taxation;
- summarize how digital assets/virtual currency transactions are reported to the IRS; and
- explain the recordkeeping issues associated with digital assets.

10. Get the Facts: Planning for the Transition from EFTPS to T2C

(U) (F) The IRS and Bureau of Fiscal Services (BFS) are committed to being efficient stewards of taxpayer dollars and providing great service to our customers. Our customers expect their financial interactions with the government to be seamless and secure, whether they are paying their taxes or receiving a refund. This webinar will give an update on the new electronic payment platform, Transforming Tax Collection (T2C) and talk about electronic payment benefits for both you and your clients. This webinar will build on the information shared during the 2020 tax forums to get deeper into how T2C will affect third party processors. By the end of this webinar, participants will:

- understand the IRS' new T2C electronic payment platform and initiative;
- know the status of the T2C project and plan for the transition from EFTPS to T2C;
- know how T2C will affect EFTPS Batch Provider Software users;
- understand the benefits of making electronic payments for both you and your clients; and
- identify current electronic payment options for paying federal tax liabilities for you and your clients.

11. Helping You and Your Clients Steer Clear of Fraud and Scams

(T) (F) In this course, the Treasury Inspector General for Tax Administration (TIGTA) will explore the critical role that tax expert's play in ensuring that taxpayers receive help

from tax professionals with the highest level of ethics and integrity in the federal tax administration. At the conclusion of this webinar, you will have a better understanding of:

- how TIGTA raises tax expert's awareness in addressing the allegations of tax preparer fraud and IRS employee's misconduct;
- raise awareness for tax experts on the latest IRS impersonation schemes; and
- cyber targeting of tax professionals.

12. Improving Access to the IRS

(T) (F) This webinar will focus on the latest steps the agency is taking to help ensure accessibility of its programs and services for taxpayers who may need a reasonable accommodation or language assistance. By the end of the webinar, you will:

- gain a brief overview of the objectives and mission of the IRS Equity, Diversity and Inclusion (EDI) Civil Rights Unit;
- gain a brief overview of the objectives and mission of the IRS Alternative Media Center;
- become familiar with the resources and accessibility services provided by the IRS Alternative Media Center for visually impaired taxpayers;
- become familiar with the resources available to taxpayers with limited English proficiency and taxpayers with disabilities; and
- gain an understanding on how to contact the IRS EDI Civil Rights Unit for assistance.

13. Improving the Taxpayer Experience With the IRS Independent Office of Appeals

(T) (F) This webinar is an overview of the examination and collection hearing processes. It will also provide updates on new initiatives within the IRS Independent Office of Appeals aimed at improving the taxpayer experience. At the end of this webinar, you will have a general understanding of:

- the Appeals process;
- efforts to improve taxpayer experience with Appeals;
- Examination Appeals Workstreams; and
- Collection Appeals Workstreams.

14. Keynote Address

(U) (F) The IRS Commissioner will discuss current issues affecting tax administration, IRS programs and services, and future agency initiatives. At the conclusion of this webinar, you will have a better understanding of:

- IRS efforts to help taxpayers and tax professionals navigate a challenging 2022 tax filing season;
- the latest initiatives to improve services online, over the phone and in multiple languages;
- efforts to improve tax compliance to ensure fairness for all taxpayers; and

- IRS's progress in implementing the Taxpayer First Act, including initial work being done by the new Taxpayer Experience Office.

15. Looking to Tax Year 2022: American Rescue Plan Tax Changes to the Earned Income Tax Credit and Other Child-Related Credits

(U) **(F)** Some parts of the American Rescue Plan Act of 2021 expired after 2021. This webinar will explore the rules for the earned income tax credit (EITC), child tax credit (CTC), additional child tax credit (ACTC), credit for other dependents (ODC), and the child and dependent care credit (CDCC) for tax year 2022 returns. It will also explain additional resources, training and tools available at no charge to tax professionals through IRS' online Tax Return Preparer Toolkit. In this webinar, we will:

- explore the eligibility rules for the EITC, CTC, ACTC, ODC and CDCC for 2022 returns; and
- Share IRS's refundable credits online resources for paid preparers.

16. Professional Responsibility Obligations When Practicing Before the IRS: OPR and Circular 230

(Also presented in Spanish; See #30)

(E) **(F)** This webinar will introduce Circular 230 and the Office of Professional Responsibility, define who is a “practitioner” and the obligations practitioners have to their clients and the IRS, and highlight key provisions of Circular 230 such as due diligence, competency, best practices including recordkeeping and data security, and personal tax compliance. By the end of this webinar, you will be able to:

- identify your role as a practitioner;
- identify your obligations to your clients and the IRS;
- recognize key provision of Circular 230, including personal tax compliance; and
- learn best practices regarding recordkeeping and data security.

*****Note: this class is also offered in Spanish (#30). Attending both webinars #16 and #30 will result in only one CE credit*****

17. Professional Responsibility: Procedures to Ensure Compliance in Times of Change - Advanced Level

(E) **(F)** This webinar will provide an overview of common practice issues affecting those in the business of being a tax practitioner -- either as a solo practitioner or in a firm of many practitioners. It will cover procedures that should be in place to ensure compliance with Circular 230 as well as best practices for running a practice during times of change. By the end of this webinar, you will be able to:

- explain the OPR's authority to regulate practice before the IRS and determine practitioners' “fitness to practice;”
- identify critical practice standards;
- ensure due diligence and competence;
- recognize when you have a conflict of interest and how to respond when your client has not complied or made an error;
- avoid discipline for personal incompetence or disreputable conduct issues; and

- protect confidential information.

18. Promoter Issues

(T) (F) This presentation will focus on highlighting promoter activity and present information on the new Office of Promoter Investigations. By the end of this presentation, you will be able to:

- describe the role of the Office of Promoter Investigations in stopping promoter activity; and
- identify the steps the IRS is taking to address abusive tax promotions.

19. Representing Taxpayers That Disagree With Information Reports (i.e., *Forms W-2, 1099, K-1*)

(T) (F) More and more information reported by taxpayers on their tax returns is compiled by third parties. This panel will review the procedures for memorializing disagreements with third party information reports (i.e., the *Form W-2, Form 1099, Form K-1*) from the tax return through trial. At the conclusion of this webinar, the attendees will know what procedures are available to assist a taxpayer that disagrees with a third-party information return. Presented by the American Bar Association Section of Taxation, www.americanbar.org/groups/taxation.

20. Retirement Plans: Avoid These Pitfalls When Managing Your Small Employer Plan

(T) (F) Learn about the pitfalls to avoid when setting up and managing a small employer retirement plan. We'll discuss some of the common mistakes many small employers make in their retirement plan and resources to help you fix or avoid those mistakes. You'll also learn about:

- mistakes we see on our examinations of one-participant 401(k) plans;
- how to keep your plan document up to date;
- when employees become eligible for contributions;
- how related businesses you own affect your retirement plan;
- common mistakes to avoid in your retirement plan, including SEP and SIMPLE IRA-based plans; and
- why SARSEPs are so difficult to keep straight.

21. A Simple Approach and Overview to Virtual Currency

(T) (F) Cryptocurrency is a decentralized digital currency otherwise known as virtual currency. The term “cryptocurrency” generates countless amounts of uncertainty and anxiety among tax professionals. The language single-handedly strikes apprehension among us. This course will provide you with the confidence to deal with cryptocurrency and will enlighten tax pros on this crazy language. So, join us in deciphering the mystery of virtual currency. You'll learn the ensuing plus much more:

- define virtual currency, aka cryptocurrency;
- demonstrate types of transactions;
- differentiate modes of “wallet;”
- examine and translate crypto's vocabulary;

- discuss common cryptocurrency tax events;
- inspect the 12 tax principles;
- analyze IRS notices, revenue rulings, FAQs concerning crypto;
- clarify the provisions of new infrastructure bill;
- critique recent Chief Counsel Advices';
- assess any FinCEN regulations;
- identify and discuss *Form 8938* requirements;
- formulate best practices concerning virtual currency; and
- establish an engagement letter for our tax practices.

Presented by the National Society of Accountants, www.nsacct.org.

22. Tax Credits for Individuals Residing Outside the United States

(T) (F) U.S. individuals living outside the United States (including those residing in U.S. territories) may, if they meet the requirements, be eligible for certain tax credits. In this webinar, you will learn how to determine which credits your clients may be eligible for and whether they meet the requirements to claim that credit. This webinar will include information on credits such as the Earned Income Credit, the Child Tax and Additional Child Tax Credits, the American Opportunity Credit and the Recovery Rebate Credit. After completing this webinar, you will be able to:

- identify the credits that may be claimed by individuals residing outside the United States;
- explain the requirements for claiming these credits; and
- state which form or schedule must be used to claim these credits.

23. Tax Law Changes for TY2022

(Also presented in Spanish; See #31)

(U) (F) This presentation will provide a general overview of the 2023 filing season tax law changes, as illustrated by the impact on tax forms, instructions and publications. By the end of this presentation, participants will have knowledge of:

- major income tax changes for individual taxpayers for tax year 2022;
- major employment tax changes for tax year 2022;
- major tax form changes from 2021 to 2022;
- new tax forms for tax year 2022; and
- tax products available for limited English proficiency (LEP) taxpayers.

*****Note: this class is also offered in Spanish (#31). Attending both webinars #23 and #31 will result in only one CE credit*****

24. Tax Professional Data Breaches and How Tax Pros Can Protect Themselves

(Also presented in Spanish; See #32)

(T) (F) This webinar focuses on recent spear-phishing scams targeting tax professionals during the 2022 filing season, including real-life examples of actual tax-related, spear-phishing emails. By the end of this lesson, you will be able to:

- identify spear-phishing emails that target tax professionals;

- report tax related spear-phishing scams;
- protect yourself from becoming a victim of a phishing scam and data breach; and
- report a tax professional data breach.

*****Note: this class is also offered in Spanish (#32). Attending both webinars #24 and #32 will result in only one CE credit*****

25. Tax-Exempt Organizations, Charities and Nonprofits Update

(T) (F) In this webinar, you'll learn about the electronic filing requirements for tax-exempt organizations, including the new electronic *Form 1024*. We'll also discuss how you can use the Tax-Exempt Organization Search (TEOS) tool to access information about an organization's tax-exempt status and filings. You'll also learn how to:

- determine your tax-exempt organization's electronic filing requirements;
- file the updated electronic *Form 1024* on Pay.gov;
- use TEOS to access information about an organization's tax-exempt status and filings;
- obtain copies of a tax-exempt organization's forms, notices and letters; and
- find educational information on IRS.gov to help you obtain and maintain tax-exempt status.

26. Temporary Changes to the Collection Notice Process to Help Taxpayers and Practitioners

(U) (F) This presentation will be a high-level discussion of what SB/SE Collection has done in pausing certain notices and making temporary changes to certain aspects of the notice process to help the IRS overcome backlogs. By the end of this presentation, you will be able to:

- explain key important temporary measures that the IRS has put in place within the collection process as a result of the pandemic, including both taxpayer relief measures and backlog resolution;
- identify what those temporary measures mean for a taxpayer both now and going forward;
- describe self-help tools available to taxpayers to assist in proactively resolving their account during the time the temporary measures discussed previously are in place; and
- list the ways a taxpayer may make a payment to the IRS.

27. Understanding and Combating Return Preparer Fraud

(T) (F) This webinar will provide an overview of our approach to investigating alleged fraudulent return preparers including summary statistics about our efforts and results. We will discuss emerging issues and look at recently adjudicated investigations. Learning objectives include:

- understanding how IRS-Criminal Investigation is combating refund fraud;
- an overview of the approach to investigating alleged fraudulent return preparers; and

- understanding the three compliance areas of refund fraud: Return Preparer Program, Questionable Refund Program and Identity Theft.

28. Understanding the New Reporting Rules for Pass-Through Returns - Schedules K-2 and K-3

(T) (F) This webinar focuses on the requirement to complete Schedules K-2 and K-3 for pass-through returns and the required information to be included in them. These schedules must be filed by all pass-through entities that have items of international tax relevance, including entities with foreign partners and international activities, investments, owners or income. By the end of this webinar, you will be able to:

- obtain an overview of the requirements to file these schedules;
- identify items of international relevance;
- review transitional relief (IR-2022-38) and determine qualification for same;
- review penalties for non-compliance and related transitional penalty relief (Notice 2021-39); and
- assist your clients in assembling the necessary information for proper completion of the schedules.

Presented by the American Institute of Certified Public Accountants, www.aicpa.org.

Presentations In Spanish

29. Inmersión Profunda en Delitos Cibernéticos Emergentes y el Cumplimiento de Impuestos en Criptomonedas

(Deeper Dive into Emerging Cyber Crimes and Crypto Tax Compliance; See #6)
(T) (F) A medida que su empresa aumenta su protección contra las amenazas cibernéticas, los delincuentes aumentan sus esfuerzos para obtener acceso a sus datos. Ausculte lo que puede hacer para ayudar a protegerse contra el fraude de impuestos y esta nueva ola de ciberdelincuentes. La investigación criminal del IRS cubrirá lo que se está haciendo para combatir las áreas emergentes de fraude de reembolso y delito cibernético. Juntos, podemos ayudar a proteger los datos de los clientes y su confianza en el sistema fiscal. Los objetivos de aprendizaje incluyen:

- Comprender y responder a un compromiso de correo electrónico comercial y/o violación de datos
- Identificar qué es la Dark Web y cómo se utiliza para el delito cibernético y el robo de identidad
- Reconocer los términos generales y la información relativa a la moneda virtual
- Comprender los esfuerzos del IRS-Investigación Criminal para combatir a los ciberdelincuentes y las actividades ilícitas.

*****Note: this class is also offered in English (#6). Attending both webinars #6 and #29 will result in only one CE credit*****

30. Obligaciones de Responsabilidad Profesional al practicar delante del IRS: OPR y la Circular 230

(Professional Responsibility Obligations When Practicing Before the IRS: OPR and Circular 230; See #16)
(E) (F) Este seminario proveerá una introducción a la Circular 230 y a la Oficina de Responsabilidad Profesional, definirá quien es un “practicante” y las obligaciones que los preparadores tienen con sus clientes y el IRS, también acentuará puntos claves de partes de la Circular 230 como diligencia, competencia, mejores prácticas incluyendo el guardar documentos, y seguridad de datos, mas estar al día con los impuestos personales. Al final de este seminario, usted podrá identificar su papel como practicante, sus obligaciones con sus clientes y el IRS, reconocer la provisión clave de la Circular 230, incluyendo estar al día con sus impuestos personales y aprender las mejores prácticas de guardar documentos y seguridad de los datos.

****Note: this class is also offered in English (#16). Attending both webinars #16 and #30 will result in only one CE credit****

31. Cambios en la ley tributaria para el año tributario 2022

(Tax Law Changes for TY2022; See #23)
(U) (F) Esta presentación brindará una sobrevista general sobre los cambios tributarios para la temporada de impuestos de 2023, ilustrará el impacto sobre los formularios, instrucciones y publicaciones de impuestos. Al final de esta presentación, los participantes sabrán aplicar estos cambios principales sobre:

- individuos en el año fiscal 2022
- el impuesto de nómina por el año fiscal 2022
- en los formularios de impuestos de 2021 al 2022
- los nuevos formularios de impuestos para el año fiscal 2022
- los productos fiscales disponibles para contribuyentes con dominio limitado del inglés (LEP)

****Note: this class is also offered in English (#23). Attending both webinars #23 and #31 will result in only one CE credit****

32. Filtración de información de profesionales de impuestos y cómo los profesionales de impuestos pueden protegerse a sí mismos

(Tax Professional Data Breaches and How Tax Pros Can Protect Themselves; See #24)

(T) (F) La sesión se enfoca en las recientes estafas de correos electrónicos de pesca dirigidas a profesionales de impuestos durante la temporada de presentación de impuestos de 2022, incluidos ejemplos de vida real de correos electrónicos de pesca relacionados con impuestos. Al final de esta lección, usted logrará:

- Identificar correos electrónicos de pesca que se dirigen a profesionales de impuestos
- Reportar estafas de pesca relacionadas con impuestos
- Protegerse de ser víctima de una estafa de pesca y una filtración de información
- Reportar una filtración de información de profesionales de impuestos

****Note: this class is also offered in English (#24). Attending both webinars #24 and #32 will result in only one CE credit****

Virtual Expo

EXPO Hall Live Hours

July 19-August 18, 2022
Tuesdays, Wednesdays, & Thursdays
12:00 PM – 2:00 PM and 3:00 PM – 5:00 PM EDT
It is suggested that all users run a Platform System Check before login.

Login

- Click here to access the Virtual Expo, enter your email address into the "Login" box.
- You must use the same email address you provided when you registered for the IRS Nationwide Tax Forum.
- You may enter the event beginning Tuesday, July 19 at 12:00 PM Eastern Time.

Lobby

- Explore all the Virtual Expo has to offer! Once you log into the event, you will land in the lobby area. From here, you can visit all the main areas of the event:

» Exhibit Hall
» IRS Zone
» Speaker's Corner
» Networking Lounge
» Schedule Information
» Speaker's Corner
» Gold Sponsor Webinars

Expo Hall

- Click on the Exhibit Hall icon to view all Exhibitors
- Click a booth name to enter
- Once inside a booth:
  - View Exhibitor videos, demos, documents, and links
  - Connect with Booth Representatives via chat or video
  - Join a Public Group chat

IRS Zone

- Visit with representatives from IRS program offices
- Sign-up for Focus Groups and Digital Product Demos and Research
    - Focus Group Sign-up
    - Product Demo Sign-up
    - Research Interview Sign-up
- Participate in Executive Q&A Sessions

  Click here for a list of participating offices

Schedule Info Desk

- Access program information
- Access daily links to live webinars
- Trouble-shoot technical issues
- View the Gold Sponsor Webinar Schedule
- View the Networking Chat Schedule

Speaker's Corner

- Download presentation Speaker Presentations
- Join a speaker Q&A session following each webinar

Speaker Q&A Schedule

Tuesdays, Wednesdays, & Thursdays
12:15 PM – 12:45 PM and
3:15 PM – 3:45 PM EDT

Thursdays (*August 11 & 18 Only*)
5:45 PM – 6:15 PM EDT

And So Much More!

- Visit the Networking Lounge to communicate with your peers via a Public Group Chat
- Exclusive access to our Gold Sponsor Webinar Series – *Click here to view the schedule*
- Attend an Exhibitor Sponsored Group Chat Networking Event – *Click here to view the schedule*
- Compete in the Virtual EXPO Challenge – *Click here to view prize information*

Helpful Tips – Networking

- Visit the Networking Lounge to communicate with your peers via a Public Group Chat.
- You can view who is attending by clicking on “Now Attending” or “This Location” in the upper right corner of your screen.
- Click the green chat bubble to initiate a private, 1:1 chat or the envelope icon to email the user directly.
- When a user initiates a 1:1 chat with you, or vice versa, an audible chime will sound three times.
- When a booth representative attempts to initiate a video chat, you will hear a ring sound.

IRS Zone

The 2022 Nationwide Tax Forum includes the Virtual Expo Hall, featuring industry-leading vendors and IRS representatives. Below is a snapshot of the IRS Zone's booths and highlights of the content that will be available within their virtual spaces.

Charities and Retirement Plans (TE/GE)

The Charities and Retirement Plans booth will feature:

- Retirement plan videos and resources:
    - Choosing the right plan for your small business
    - Comparison of key features of retirement plans
    - Checklists to help you avoid mistakes in your plan
- Charitable resources and training materials:
    - Use the Tax-Exempt Organization Search (TEOS) tool to check the status of your charity
    - Steps to take to reinstate your tax-exempt status if revoked
    - Mid-Size Tax Exempt Organization Workshop
    - Videos on the Small Entity Compliance Initiative (SECI)
    - Employee Plans (EP)
    - Exempt Organizations (EO)
- Staff in the booth to discuss your retirement plan and charity issues

Multilingual Engagement and Services

The Multilingual booth will feature:

- Welcome video by Ken Corbin, Wage & Investment division Commissioner and Chief Taxpayer Experience Officer
- Videos from the IRS multilingual YouTube channel
- Multilingual tax tips
- Downloadable documents, including:
    - Schedule LEP (Form 1040): Request for Change in Language Preference
    - List of Multilingual tax products
    - Multilingual IRS.gov applications
    - Multilingual capabilities on IRS.gov
    - Taxpayer advocate overview
    - Taxpayer Bill of Rights, available in multiple languages
- Online resources, including:
    - IRS.gov Multiple Language Resources
    - ImproveIRS.gov in Spanish
    - IRS.gov 20 Language Hub
    - TAS Spanish website

Office of Equity, Diversity and Inclusion Taxpayer Civil Rights Unit

The Civil Rights Unit's (CRU) booth will provide an overview of the Taxpayer Civil Rights Unit's various program areas that ensure taxpayer civil rights are protected. The booth will include videos and downloadable documents covering taxpayer civil rights, education and outreach, language access for taxpayers, and Reasonable Accommodations for taxpayers and compliance services.

Reasonable Accommodations for Taxpayers

- Taxpayer Accessibility Guide
- Accessible Forms and Publications
- Disability Related Products
- American Sign Language (ASL) Protecting Deaf Taxpayer Civil Rights
- Reasonable Accommodations for Taxpayers with Disabilities – Frequently Asked Questions
- Making a Request for Reasonable Accommodation

Education and Outreach

The Civil Rights Unit conducts customized training and educational presentations for IRS employees and managers, recipients of IRS federal funds (VITA/TCE/LITC programs) and taxpayer community groups.

Compliance Services

- Free Tax Return Preparation for Qualifying Taxpayers
- Taxpayer Civil Rights Publications (in English and Spanish)

Taxpayer Discrimination Complaints

- Filing a Complaint
- Your Civil Rights are Protected

Language Access for Taxpayers

- Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency
- Language Access for Taxpayers – Frequently Asked Questions
- Schedule LEP (Form 1040), Request for Change in Language Preference

Alternative Media Center

- Form 9000, Alternative Media Preference
- Form 9000, Alternative Media Preference (Spanish)

Office of Professional Responsibility (OPR)

The OPR booth will provide:

- Welcome video from OPR Director Sharyn Fisk
- Guidance on restrictions during Suspension/Disbarment Rights and Responsibilities in Circular 230 cases
- Downloadable documents, including:
    - Circular 230 (in English and Spanish)
    - Form 2848, Power of Attorney and Declaration of Representative, and instructions (in English and Spanish)
    - Form 8821, Tax Information Authorization, and instructions (English and Spanish)
    - Publication 4245: A guide to preparing Form 2848, Power of Attorney and Declaration of Representative
    - Form 14157, Return Preparer Complaint
- Online resources, including:
    - OPR webpage on IRS.gov
    - Disciplined Practitioner List
    - Final Agency Decision List
    - Sign-up for our e-news subscription
    - Articles we recently issued

Online Services (OLS)

The Online Services booth will provide:

- Date and times where you can chat with OLS leaders and subject matter experts
- Sign-up page for the following live product demonstrations:
    - 1099 Portal
    - Tax Pro Account
    - Online Account
    - Feedback surveys
- Sign-up page for IRS focus groups
- Videos including:
    - Tax Pro Account
    - Online Account step-by-step overview
    - Tax Withholding Estimator (TWE) video
- Downloadable documents, including:
    - Publication 5533, Why You Should Create an IRS Online Account
    - Publication 5533-A, How to Submit Authorizations Using Tax Pro Account and Online Account
    - Publication 5533-B, Benefits of Tax Pro Account and Digital Authorizations

Return Preparer Office (RPO)

The RPO booth will feature:

- Preparer Tax Identification Number (PTIN) requirements
- Enrolled Agent (EA) program requirements
- Annual Filing Season Program (AFSP) requirements
- Information on Special Enrollment Exam (SEE) testing
- Links to RPO social media

Small Business/Self-Employed (SB/SE)

The SB/SE booth will include Collection and Examination subject matter experts who will be available during live Virtual Expo Hall hours to answer questions.

Taxpayer Advocacy Panel (TAP)

The TAP booth will provide resources, including:

- TAP recruitment information (https://www.improveirs.org/join-tap/)
- Information on how to submit a suggestion (https://www.improveirs.org/submit-a-suggestion/)
- Latest news from TAP
- Social media information

Taxpayer Advocate Service (TAS)

The TAS booth will provide resources, including:

- The digital taxpayer roadmap
- The "Get Help" section of the TAS website
- Tax videos from TAS's YouTube channel
- Career opportunities and position descriptions within TAS
- TAS social media information

Taxpayer Experience Office (TXO)

The TXO booth will provide the following information:

Viewable information/education, including:

- Video: It's all connected: Customer Experience
- Video: Take a tour on the taxpayer experience roadmap
- Video: Top 12 Countdown
- Video: IRS solutions at your fingertips
- Video: Your voice matters. Join the dialogue

Downloadable information and tools, including:

- Taxpayer Experience Strategy Roadmap & Capabilities
- User guide: IRS resources for you, your clients and your practice
- Publication 5136, IRS Services Guide

Engagement/input and feedback, including
- IRS Virtual Focus Groups sign-up link
- Chat with Us

Wage & Investment (W&I)

The W&I booth will provide the following information:
- Customer Assistance, Relationships, and Education (CARE)
    - VITA volunteer information (Tax pros: You can volunteer to help your community and earn CE credits simultaneously)
    - EITC outreach information
    - Online Account (OLA) awareness (tax pro clients)
- Return Integrity and Compliance Services (RICS)
    - Stakeholder engagement presentation
    - Refundable credits
- Customer Account Services (CAS)
    - E-1040X
    - Online Account (CAS payment options)
- Graphics/Interactive
    - Audio file: Welcome message from David Alito, W&I Deputy Commissioner
    - Encourage your clients to file before the Oct. 17 deadline
    - IRS social media graphics – trending topics
    - W&I hiring events graphic
- General Info
    - Links to IRS.gov tax pro resources such as IRS YouTube, IRS.gov operations status update, tax pro e-services

Exhibitors

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AICPA Tax Section
American Bar Association Section of Taxation
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National Society of Enrolled Agents (NSA)
National Society of Tax Professionals (NSTP)
Refundo
Santa Barbara Tax Products Group
TaxComm.net
Taxware Systems
Thomson Reuters

Gold Sponsors Webinar Schedule (not for CE Credits)

Thursday, July 21	
12:30 PM – 1:30 PM	**Wolters Kluwer Tax & Accounting – Top 5 Overlooked Tax Deductions in Schedules A, C, and E** Join Anthony Sampson, Enrolled Agent, for an informative and practical session on the top 5 overlooked tax deductions in Schedules A, C, and E. We'll explore the rules regarding deductibility of healthcare itemized deductions on Schedule A, the mileage method vs. the actual automobile expenses, home office deductions, deductible travel expenses, material participation by taxpayer and/or spouse in a rental business, and more.
Thursday, July 28	
12:30 PM – 1:30 PM	**OLTPro Professional Tax Software – Get the POWER of PRO** OLTPro offers an Unlimited, All-Inclusive Professional Tax Software. OLTPro is a comprehensive, user-friendly, affordable tax software solution for any size tax office. Our web-based solution provides for a seamless, streamlined option for remote tax office access. In addition to preparer remote access, OLTPro supports an online portal & mobile application for taxpayers.
Tuesday, August 2	
12:30 PM – 1:30 PM	**Intuit – Tax Planning Strategies for Individuals & Small Business Owners** Mike D'Avolio, CPA and Robin Gervais, EA will cover key tax planning strategies for individuals and small business owners. This session will enable the attendees to have meaningful conversations with their clients this summer and into the next tax season. We'll cover the underlying tax law and regulations; associated tax planning strategies and examples; and client reports and insights within Intuit Tax Advisor product (launching summer of 2022).
Thursday, August 4	
12:30 PM – 1:30 PM	**Refund Advantage – Partner With Refund Advantage the "All In One" Bank** The most reliable bank partner in the industry offering tax offices solutions to help attract new business, reduce office expenses. and increase efficiencies to help offices stay competitive in their market.
Thursday, August 11	
12:30 PM – 1:30 PM	**EPS Financial – Learn More About Your Go-to Bank EPS!** The Easy choice that helps you Earn more! Offering the highest incentives, the most low cost and the only no cost options in the industry!

Sponsored Networking Chat Event Schedule

Wednesday, August 3	
1:15 PM – 2:00 PM	**GetNetSet – Attract Clients, Save Time, and Save Money, with a Website, Client Portal, and Social Media** Join us for a 20-minute demonstration to see how GetNetSet takes the work off your plate and helps you attract more clients, save time, and save money with a professional website, secure client portal, and social media marketing - designed exclusively for tax professionals.
Tuesday, August 9	
3:15 PM – 4:00 PM	**Refund Advantage – Leading With Reliability and Simplicity** Are you looking for a simple and reliable product for your independent tax office? Then Refund Advantage is the choice for you! We want to be part of your successful future. So, join us to learn about our All-in-One solution. Let's take your business to the next level - together!
Wednesday, August 10	
3:15 PM – 4:00 PM	**EPS Financial – More Options. Better Solutions. That's the EPS Edge.** Tune in and learn how EPS can grow your business with our payment solutions and products built for you, the independent tax professional. We believe an EPS customer is an educated customer and our team looks forward to meeting you and answering your questions. Please join us and see how we can help you compete in your market with the EPS Edge!

EXPO CHALLENGE
PLAY TO WIN!

Virtual Challenge Leaderboard Competition
Collect points to qualify to win!

PLAY TO WIN – WE'RE RAFFLING 25 AMERICAN EXPRESS GIFTCARDS

Earn points by visiting specific locations throughout the Virtual Expo. While logged into the virtual meeting, click on the Leaderboard Competition icon in the upper right corner to view point-scoring tasks and lead scorers.

Multiply your chances to win!

Top Score Prizes: The top TWENTY-FIVE (25) highest scores on the Leaderboard will be entered into a raffle where we'll be giving away (5) $250 American Express Gift Cards!

Raffle Prizes: In addition to the Top Score prizes, participants who collect at least 2,000 points will be entered into a raffle. Qualified participants will be eligible to win one of TWENTY (20) $100 American Express Gift Cards.

- **Recipients of the Top Score prize are not eligible for raffle.**
- **Winners will be notified by email during the week of September 5.**

All activities to earn points must be completed between Tuesday, July 19, 12:00 PM EDT and Thursday, August 18, 5:00 PM EDT.

**The 2022 IRS NTF Expo may feature opportunities for participants to receive vendor-sponsored SWAG and win prizes. All such items and associated vendor's services are offered at the vendor's sole discretion and are not sponsored or endorsed by the IRS.*