

**Registration Form**  
**2021 Virtual IRS Nationwide Tax Forum**

**Notes & Instructions:**

- Please fax this form back to (202) 403-3871 or mail it back to IRS Nationwide Tax Forums, C/O Enterprise Services & Technologies, Inc., 912 Thayer Ave., Suite 202, Silver Spring, MD 20910.
- **One attendee** per form.
- Please refer to the website ([www.irstaxforum.com](http://www.irstaxforum.com)) for important information, rules and regulations, including pricing and deadlines, and the cancellation policy.
- **We strongly encourage you to register online to ensure prompt processing.** Registrations received by mail or by fax will be processed electronically including payments. Please print clearly to avoid mistakes.
- Privacy Act notification: We are requesting this information under 5 USC §301 and 26 USC §7801. The information is being requested in order to establish a record of participants registered. We also need the information to inform you of future IRS initiatives, to provide information we believe you will be interested in, and to ask questions that help us evaluate our programs. Providing the information is voluntary. Not providing the information will prevent us from contacting you. The information may be disclosed in accordance with routine uses published in the December 10, 2001 Federal Register (Volume 66, Number 237) for IRS systems of records 22.062, Electronic Filing Records, and 10.004 Stakeholder Relationship Management and Subject Files. Your information will not be sold or released to companies or individuals for the purpose of marketing or soliciting.
- **Privacy Act Disclosure Authorization (please check one):**
  1.  I authorize or  I do not authorize the release of the information on this form to a contractor so that I may be contacted for my insight and/or recommendations for improvement of IRS programs and policies, and for marketing of IRS programs.
  2. By signing below, I also recognize that the contractor will not be allowed to re-disclose information you provide except when necessary to perform the contract for the IRS Nationwide Tax Forums.

Signature:	Date:
------------	-------

<b>Rates and Deadlines</b>	
<b>Early Bird Registration Rate (\$240/person)*</b>	<b>Standard Registration Rate (\$289/person)*</b>
<b>Until 6/15/2021 5:00 PM Eastern Time</b>	<b>After 6/15/2021 5:00 PM Eastern Time</b>

\* Registration and payment **must be completed before or on the early/standard registration date at 5:00 PM EDT.** In order to receive the rates listed in the table above, mailed registrations **must be postmarked by** and faxed registrations must be **received** by 5:00 PM EDT on the corresponding deadline. You will receive an email confirmation when your registration has been processed. Please contact us if you do not receive a confirmation email within 10 days.

**STEP I: Contact Information (please print or type)**

Prefix:	First Name:	Last Name:
Name as it should appear on badge:		Company/Organization & Title:
Address:		
City:	State:	Zip Code:
Telephone Number:	Fax Number:	Email Address:
Certified Financial Planner Number (optional):		
CTEC Number (optional):		
Do you have a PTIN? If so, please provide PTIN Number		
PTIN Last Name:		

**STEP II: Professional Profile**

What is the primary reason(s) you attend the tax forums?	<input type="checkbox"/> Earn CE credits <input type="checkbox"/> Learn about technology to help my business <input type="checkbox"/> Hear directly from the IRS
Next year, in 2022, if both in-person and Virtual Tac Forums were offered, which are you more likely to attend?	<input type="checkbox"/> Virtual (similar to the 2020 and 2021 programs) <input type="checkbox"/> In-person (similar to 2019 and past programs) <input type="checkbox"/> Both (for an increased registration fee)
My principal profession is	<input type="checkbox"/> Enrolled Agent <input type="checkbox"/> Tax Preparer <input type="checkbox"/> Accountant <input type="checkbox"/> CPA <input type="checkbox"/> Attorney <input type="checkbox"/> Financial Planner <input type="checkbox"/> ERO <input type="checkbox"/> AFSP Participant <input type="checkbox"/> Other
Are you subject to the regulations covered in Circular 230 for attorneys, certified public accountants, enrolled agents, enrolled actuaries, Annual Filing Season Participant, and appraisers?	<input type="checkbox"/> Yes <input type="checkbox"/> No
My clients are primarily	<input type="checkbox"/> Individuals filing Form 1040, usually no business component (Schedule C, E, or F) <input type="checkbox"/> Individuals filing Form 1040, with a business component (Schedule C, E, or F) <input type="checkbox"/> Small businesses (LLCs with more than one owner, corporations, partnerships) <input type="checkbox"/> Large businesses (gross receipts over \$1 million) <input type="checkbox"/> Exempt organizations <input type="checkbox"/> Other
I file the following types of returns	<input type="checkbox"/> 1040 <input type="checkbox"/> 1120 <input type="checkbox"/> 1065 <input type="checkbox"/> 990 <input type="checkbox"/> 1041/706/709 <input type="checkbox"/> Other
What type of educational opportunities do you prefer?	<input type="checkbox"/> IRS Nationwide Tax Forum <input type="checkbox"/> Other face-to-face training <input type="checkbox"/> Other online events (webinars or streaming) <input type="checkbox"/> Self Study (online or paper) <input type="checkbox"/> Other
Why did you choose the Virtual IRS Nationwide Tax Forums rather than another event?	<input type="checkbox"/> Sponsored by the IRS <input type="checkbox"/> Cost <input type="checkbox"/> Quality of information
What subjects are most important to your business?	<input type="checkbox"/> Tax law changes <input type="checkbox"/> Ethics <input type="checkbox"/> Circular 230 <input type="checkbox"/> Collection issues <input type="checkbox"/> Examination issues <input type="checkbox"/> Basic tax law
How many hours of CE do you earn each year?	<input type="checkbox"/> 0-5 <input type="checkbox"/> 6-10 <input type="checkbox"/> 11-20 <input type="checkbox"/> More than 20

How do you prefer to get updates on tax law, IRS communications, etc.?	( ) IRS e-News for Tax Professionals ( ) Communications from tax professional organizations ( ) Tax press ( ) Other electronic media
Do you use social media tools?	( ) Yes ( ) No
If yes, which sites do you use? Check all that apply.	( ) Facebook ( ) Twitter ( ) LinkedIn ( ) Instagram ( ) YouTube ( ) Other
What is your age?	( ) 25 or Younger ( ) 26-35 ( ) 36-45 ( ) 46-55 ( ) 56-65 ( ) 60 or older

Please indicate if you plan to attend the seminars to earn Continuing Education (CE) credits.	Yes	No
Please indicate if you plan to attend the seminars to earn Certified Financial Planner (CFP) credits.	Yes	No

**STEP III: Payment Information**

- Early Bird registration price is **\$240** per person (**\$230** if you are a member of a partner association). Standard registration price is **\$289** per person.
  - Please note that cash is not accepted.
  - Checks should be made payable to IRS Nationwide Tax Forums and mailed to: IRS Nationwide Tax Forums, C/O Enterprise Services & Technologies, Inc., 912 Thayer Ave., Suite 202, Silver Spring, MD 20910
  - **Registration fees are non-refundable and non-transferable to another year.** There is a \$75 fee applied to all returned checks.
- I Acknowledge the Payment/Cancellation Policy\* (please check that you acknowledge this policy)

**Partner Associations** (check at least one AND provide the correct discount code AND membership ID number)  
**\*\*Please note that the \$10 Partner Association discount is ONLY available to the Early Registration rate\*\***

ABA   
 AICPA   
 NAEA   
 NATP   
 NSA   
 VITA   
 LITC

Association Discount Code:	Membership ID Number:
----------------------------	-----------------------

Check: Please select this box if you are paying by check and attach the check to your registration form

If paying by credit card, please select from:	American Express	Visa	MasterCard
---	------------------	------	------------

Credit Card Number:	Expiration Date:	Security Code:	Approved Amount:
---------------------	------------------	----------------	------------------

If your billing address for the credit card provided is different from that provided above, please fill out below:

Billing Address:

Signature:	Name as it appears on card:
------------	-----------------------------

**Special Restrictions and Policies When Mailing in Registration or Payment.**

Mailed registrations or payments (including checks) must be received by our office at least two weeks before the broadcast date of the first webinar that you wish to view. If payment is received less than two weeks before a webinar's broadcast date, we cannot guarantee that you will be permitted to view that webinar. As an example, if a webinar that you wish to view to is scheduled for Tuesday, July 21, any check payment or mailed in registration would have to be **received** by our office no later than Tuesday, July 7. For this reason, we encourage all participants to process their registrations and payments via our secure online registration portal at [www.irstaxforum.com](http://www.irstaxforum.com).

For check payments, confirmation e-mails will be sent as soon as your registration and payment are processed. Your registration is NOT complete until payment has been received and processed.