

**Registration Form  
2020 IRS Nationwide Tax Forums**

**Notes & Instructions:**

- Please fax this form back to (202) 403-3871 or mail it back to IRS Nationwide Tax Forums, C/O Enterprise Services & Technologies, Inc., 912 Thayer Ave., Suite 202, Silver Spring, MD 20910.
- **One attendee** per form.
- Please refer to the website ([www.irstaxforum.com](http://www.irstaxforum.com)) for important information, rules and regulations, including: pricing and deadlines, hotel information and the cancellation policy.
- **We strongly encourage you to register online to ensure prompt processing.** Registrations received by mail or by fax will be processed electronically including payments. Please print clearly to avoid mistakes.
- Privacy Act notification: We are requesting this information under 5 USC 301 and 26 USC 7801. The information is being requested in order to establish a record of participants registered. We also need the information to inform you of future IRS initiatives, to provide information we believe you will be interested in, and to ask questions that help us evaluate our programs. Providing the information is voluntary. Not providing the information will prevent us from contacting you. The information may be disclosed in accordance with routine uses published in the December 10, 2001 Federal Register (Volume 66, Number 237) for IRS systems of records 22.062, Electronic Filing Records, and 10.004 Stakeholder Relationship Management and Subject Files. Your information will not be sold or released to companies or individuals for the purpose of marketing or soliciting. However, when you allow a vendor to scan your badge you are giving them permission to collect your personal information and use it as they wish.
- **Privacy Act Disclosure Authorization (please check one):**
  1.  I authorize **or**  I do not authorize the release of the information on this form to a contractor so that I may be contacted for my insight and/or recommendations for improvement of IRS programs and policies, and for marketing of IRS programs.
  2. By signing below, I also recognize that the contractor will not be allowed to re-disclose information you provide except when necessary to perform the contract for the IRS Nationwide Tax Forums.

Signature:	Date:
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**STEP I: Select Your Forum(s) (please check all that apply)**

	City	Dates	Early Bird Registration Deadline (\$240/person)*	Standard Registration Deadline (\$260/person)*
	Dallas, TX	July 14 <sup>th</sup> – 16 <sup>th</sup>	June 15 <sup>th</sup>	June 30 <sup>th</sup>
	New Orleans, LA	July 28 <sup>th</sup> – 30 <sup>th</sup>	June 15 <sup>th</sup>	July 14 <sup>th</sup>
	Atlanta, GA	August 4 <sup>th</sup> – 6 <sup>th</sup>	June 15 <sup>th</sup>	July 21 <sup>st</sup>
	National Harbor, MD	August 18 <sup>th</sup> – 20 <sup>th</sup>	June 15 <sup>th</sup>	August 4 <sup>th</sup>
	San Diego, CA	August 25 <sup>th</sup> – 27 <sup>th</sup>	June 15 <sup>th</sup>	August 11 <sup>th</sup>
	Orlando, FL	September 15 <sup>th</sup> – 17 <sup>th</sup>	June 15 <sup>th</sup>	September 1 <sup>st</sup>

\* Registration and payment **must be completed before or on the early/standard registration date at 5:00 PM EST.** In order to receive the rates listed in the table above, mailed registrations **must be postmarked by** and faxed registrations must be **received** by 5:00 PM EST on the corresponding deadline. **Registrations received after the standard registration deadline are subject to the rate of \$370/person.** You will receive an email confirmation when your registration has been processed. Please contact us if you do not receive a confirmation email within 10 days.

**STEP II: Contact Information (please print or type)**

Prefix:	First Name:	Last Name:
Name as it should appear on badge:		Company/Organization & Title:
Address:		
City:		State:
		Zip Code:
Telephone Number:	Fax Number:	Email Address:
Emergency Contact Name:		Emergency Contact Number:
Certified Financial Planner Number (optional):		
CTEC Number (optional):		

Do you have a PTIN? Please provide PTIN Number

PTIN Last Name:

### STEP III: Workshop Information

If you wish to participate in the two-hour workshop titled **Compliance Basics for Charities and Other Tax-Exempt Organizations**, please indicate below which day/time you wish to attend. Please realize that space is limited and will be assigned on a first-come, first-served basis. If we are able to accommodate your request, we will inform you in the registration confirmation you will receive (if you register early).

Tuesday, 2:45PM–4:45PM     Wednesday, 9:05AM–11:05AM     Wednesday, 2:15PM-4:15PM

### STEP IV: Professional Profile

What is the primary reason(s) you attend the tax forums?	<input type="checkbox"/> Receive the latest word from the IRS <input type="checkbox"/> Learn about technology to help my business <input type="checkbox"/> Practitioner Case Resolution Program <input type="checkbox"/> Earn CE credits <input type="checkbox"/> Network with fellow tax professionals <input type="checkbox"/> Visit exhibit hall <input type="checkbox"/> Purchase software <input type="checkbox"/> Combine vacation with business
My principal profession is	<input type="checkbox"/> Enrolled Agent <input type="checkbox"/> Tax Preparer <input type="checkbox"/> Accountant <input type="checkbox"/> CPA <input type="checkbox"/> Attorney <input type="checkbox"/> Financial Planner <input type="checkbox"/> ERO <input type="checkbox"/> Other
My clients are primarily	<input type="checkbox"/> Individuals filing Form 1040, usually no business component (Schedule C, E, or F) <input type="checkbox"/> Individuals filing Form 1040, with a business component (Schedule C, E, or F) <input type="checkbox"/> Small businesses (LLCs with more than one owner, corporations, partnerships) <input type="checkbox"/> Large businesses (gross receipts over \$1 million) <input type="checkbox"/> Exempt organizations <input type="checkbox"/> Other
I file the following types of returns	<input type="checkbox"/> 1040 <input type="checkbox"/> 1120 <input type="checkbox"/> 1065 <input type="checkbox"/> 990 <input type="checkbox"/> 1041/706/709 <input type="checkbox"/> Other
What type of educational opportunities do you prefer?	<input type="checkbox"/> Online <input type="checkbox"/> Workshops <input type="checkbox"/> Self-study <input type="checkbox"/> Face-to-face <input type="checkbox"/> IRS Tax Forums <input type="checkbox"/> Other
Why did you choose the IRS Nationwide Tax Forums rather than another event?	<input type="checkbox"/> Sponsored by the IRS <input type="checkbox"/> Cost <input type="checkbox"/> Quality of information
What subjects are most important to your business?	<input type="checkbox"/> Tax law changes

	<input type="checkbox"/> Ethics <input type="checkbox"/> Circular 230 <input type="checkbox"/> Collection issues <input type="checkbox"/> Examination issues <input type="checkbox"/> Basic tax law
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Are you subject to the regulations covered in Circular 230 for attorneys, certified public accountants, enrolled agents, enrolled actuaries, Annual Filing Season Participant, and appraisers?	<input type="checkbox"/> Yes <input type="checkbox"/> No
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How many hours of CE do you earn each year?	<input type="checkbox"/> 0-5 <input type="checkbox"/> 6-10 <input type="checkbox"/> 11-20 <input type="checkbox"/> More than 20
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How do you prefer to get updates on tax law, IRS communications, etc.?	<input type="checkbox"/> e-News for Tax Professionals <input type="checkbox"/> e-mails from IRS or professional organizations <input type="checkbox"/> Professional journals or magazines <input type="checkbox"/> Other electronic media
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Do you use social media tools	Yes	No
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If yes, which sites do you use? Check all that apply.	<input type="checkbox"/> Facebook <input type="checkbox"/> Twitter <input type="checkbox"/> LinkedIn <input type="checkbox"/> Other
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Please indicate any professional affiliation:

Please indicate if you plan to attend the seminars to earn Continuing Education (CE) credits.	Yes	No
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Please indicate if you plan to attend the seminars to earn Certified Financial Planner (CFP) credits.	Yes	No
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**PLEASE READ: New Green Policy**

Seminar presentations will be available online only. **The seminar handbook will not be available onsite.** You will be able to download/print the most current seminar presentations starting the week of **June 29<sup>th</sup>**, by logging in to your registration profile using your e-mail address and password. You will receive a confirmation email with your password once your registration is processed. You must have completed registration in order to access the presentations.

I Acknowledge the Green Policy\* *(please check that you acknowledge this policy)*

**PLEASE READ: Scanning Agreement**

In order to receive CE credit for a Seminar or Workshop class you must scan your badge when entering the room. \_\_\_\_\_ You must initial here to acknowledge the Scanning Agreement

**STEP V: Payment Information**

- Early Bird registration price is **\$240** per person (**\$230** if you are a member of a partner association). Standard registration price is **\$260**. After the standard registration deadlines, the price increases to **\$370** per person.
- Please note that cash is not accepted.
- Checks should be made payable to IRS Nationwide Tax Forums and mailed to: IRS Nationwide Tax Forums, C/O Enterprise Services & Technologies, Inc., 912 Thayer Ave., Suite 202, Silver Spring, MD 20910
- **Registration fees are non-refundable and non-transferable to another year.** There is a \$25 charge for transferring a registration to a different forum. There is a \$75 fee applied to all returned checks.

I Acknowledge the Payment/Cancellation Policy\* *(please check that you acknowledge this policy)*

**Partner Associations** (check at least one AND provide the correct discount code AND membership ID number)  
**\*\*Please note that the \$10 Partner Association discount is ONLY available to the Early Registration rates\*\***

ABA   
 AICPA   
 NAEA   
 NATP   
 NSA   
 VITA   
 LITC

Association Discount Code:	Membership ID Number:
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Check: Please select this box if you are paying by check and attach the check to your registration form

If paying by credit card, please select from:	<input type="checkbox"/> American Express	<input type="checkbox"/> Visa	<input type="checkbox"/> MasterCard
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Credit Card Number:	Expiration Date:	Security Code:	Approved Amount:
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If your billing address for the credit card provided is different from that provided above, please fill out below:

Billing Address:

Signature:	Name as it appears on card:
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If under the Americans with Disabilities Act (ADA), you require auxiliary aids, or services, please specify your needs: