**TUESDAY**

**8:00 AM – 8:50 AM**
- Dealing with Disasters 13 TA
- Properly Substantiating the Section 199A Qualified Business Income (QBI) Deduction 27 UFA
- The Cohen Rule – An IRS Audit Defense Tool 9 TF
- Social Security and Self-Employment Tax Obligations Related to U.S. Individuals Working Outside the U.S. 30 TFA

9:05 AM – 9:55 AM
- Learn the Facts about IRS Due Diligence Contacts 24 TF
- Taking Too Much Depreciation? 31 UFA
- Another Look at Limited Liability Companies (LLCs) in Light of the Tax Cuts and Jobs Act (TCJA) 6 TFA
- Advocating for Taxpayers Facing Passport Certification 5 TF
- Enhancing the Tax Pro Experience 2.0: IRS Resources and “How-tos” for You, Your Clients and Practice 16 T

10:10 AM – 11:00 AM
- Diligence in Practice Before the IRS: Conducting It Timely and Consistently 14 EF
- Tax Cuts and Jobs Act Update: Qualified Business Income Deduction and Opportunity Zones 33 UFA

**WEDNESDAY**

8:00 AM – 8:50 AM
- Understanding and Combating Return Preparer Fraud - A Combined Effort 36 T
- Dealing with Disasters 13 TA
- Properly Substantiating the Section 199A Qualified Business Income (QBI) Deduction 27 UFA
- Taking Too Much Depreciation? 31 UFA
- When Does a Rental Generate Qualified Business Income? 41 UFA
- What Tax Professionals Should Know About Social Security 40 T

9:05 AM – 9:55 AM
- Collection Update 10 TF
- When Does a Rental Generate Qualified Business Income? 41 UFA
- Tax Security 2.0: The Taxes-Security-Together Checklist 34 T
- Advocating for Taxpayers Facing Passport Certification 5 TF
- Payroll Pointers for Filers of Forms W-2/W-3 26 T

3:30 PM – 4:10 PM
- Understanding the Circular 230 Disciplinary Process 37 EA
- 199A Qualified Business Income (QBI): Review and Planning to Maximize the Benefits of QBI on the Form 1040 1 U
- Advocating for Taxpayers - How the Taxpayer Advocate Service Can Help You and Your Clients 4 TF
- Identity Theft Victim Assistance: How It Works for You and Your Client 21 TF
- Understanding the Collection Appeals Hearing Process 38 T

10:10 AM – 11:00 AM
- Diligence in Practice Before the IRS: Conducting It Timely and Consistently 14 TF
- Backup Withholding/ Employment Tax Implications 7 TF
- The Who, What, Where and How of ITINs 42 T
- Social Security and Self-Employment Tax Obligations Related to U.S. Individuals Working Outside the U.S. 30 TFA

**THURSDAY**

8:00 AM – 8:50 AM
- Tax Cuts and Jobs Act: Things Learned During the 2019 Filing Season 32 TF
- Tax Cuts and Jobs Act Update: Qualified Business Income Deduction and Opportunity Zones 33 UFA
- Taking Too Much Depreciation? 31 UFA
- When Does a Rental Generate Qualified Business Income? 41 UFA
- What Tax Professionals Should Know About Social Security 40 T

11:15 AM – 12:05 PM
- Understanding and Combating Return Preparer Fraud - A Combined Effort 36 T
- Lunch/NTF Expo

1:00 PM – 1:50 PM
- 2019 Tax Changes 2 UF
- Taking Too Much Depreciation? 31 UFA
- What Tax Professionals Should Know About Social Security 40 T
- Collection Update 10 TF
- Understanding and Combating Return Preparer Fraud - A Combined Effort 36 T

2:15 PM – 3:05 PM
- Another Look at Limited Liability Companies (LLCs) in Light of the Tax Cuts and Jobs Act (TCJA) 6 TFA
- One Year Later…Tax Cuts and Jobs Act (TCJA) Due Diligence Update 25 EF
- Tax Security 2.0: The Taxes-Security-Together Checklist 34 T
- Advocating for the Taxpayer Advocate Service Can Help You and Your Clients 4 TF
- Identity Theft Victim Assistance: How It Works for You and Your Client 21 TF
- Understanding the Examination Appeals Hearing Process 39 T

3:20 PM – 4:10 PM
- 199A Qualified Business Income (QBI): Review and Planning to Maximize the Benefits of QBI on the Form 1040 1 U
- Advocating for Taxpayers - How the Taxpayer Advocate Service Can Help You and Your Clients 4 TF
- Identity Theft Victim Assistance: How It Works for You and Your Client 21 TF
- Understanding the Circular 230 Disciplinary Process 37 A
- Cybersecurity for Tax Professionals 11 TF
- Advocating for a Client Who Needs to Correct Errors on a Return or Request an Audit Reconsideration 10 TF
- The Cohen Rule - An IRS Audit Defense Tool 9 TF
- The Who, What, Where and How of ITINs 42 T
- Social Security and Self-Employment Tax Obligations Related to U.S. Individuals Working Outside the U.S. 30 TFA

**SEMINAR TRACK SYMBOL KEY**

- Advanced Seminar A
- Federal Tax Law Updates U
- Ethics Seminar E
- Certification Financial Planner Track F
- Federal Tax Law T
- Offered one time only 1
- Offered two times on one day only 2
- Please use the Schedule-at-a-Glance to help plan your day of seminars. The seminars are listed under the time they will be held at each location. Seminar room assignments will be available on site in your registration packet.
- **PLEASE NOTE:** This document is for planning purposes only. Seating is available on a first-come, first-served basis only.

- **MAXIMUM ATTENDANCE:** 145
- **AVERAGE ATTENDANCE:** 120
- **PARTICIPANTS:** 130