



TaxForum | IRS Nationwide 2019

Please use the Schedule-at-a-Glance to help plan your day of seminars. The seminars are listed under the time they will be held at each location. Seminar room assignments will be available on site in your registration packet.
PLEASE NOTE: This document is for planning purposes only. Seating is available on a first-come, first-served basis only.

TUESDAY

8:00 AM – 8:50 AM

- Dealing with Disasters **13 T A 2**
- Properly Substantiating the Section 199A Qualified Business Income (QBI) Deduction **27 U F A 2**
- Fringe Benefits and the S Corporation: The Who, What and How of Reporting **19 T F A**
- The Cohan Rule – An IRS Audit Defense Tool **9 T F**
- Social Security and Self-Employment Tax Obligations Related to U.S. Individuals Working Outside the U.S. **30 T F A 2**

9:05 AM – 9:55 AM

- Learn the Facts about IRS Due Diligence Contacts! **24 T F**
- Taking Too Much Depreciation? **31 U F**
- Another Look at Limited Liability Companies (LLCs) in Light of the Tax Cuts and Jobs Act (TCJA) **6 T F A**
- Advocating for Taxpayers Facing Passport Certification **5 T F 2**
- Enhancing the Tax Pro Experience 2.0: IRS Resources and “How-tos” for You, Your Clients and Practice **16 T**

10:10 AM – 11:00 AM

- Diligence in Practice Before the IRS: Conducting It Timely and Consistently **14 E F**
- Tax Cuts and Jobs Act Update: Qualified Business Income Deduction and Opportunity Zones **33 U F A**

- Understanding and Combating Return Preparer Fraud - A Combined Effort **36 T**
- Dealing with Disasters **13 T A 2**
- What Tax Professionals Should Know About Social Security **40 T**

Lunch/NTF Expo

1:30 PM – 2:20 PM

- Keynote Address **23 T 1**

2:45 PM – 3:35 PM

- Collection Update **10 T F**
- When Does a Rental Generate Qualified Business Income? **41 U F A**
- Tax Security 2.0: The Taxes-Security-Together Checklist **34 T**

- Advocating for Taxpayers Facing Passport Certification **5 T F 2**
- Payroll Pointers for Filers of Forms W-2/W-3 **26 T**

3:50 PM – 4:40 PM

- Understanding the Circular 230 Disciplinary Process **37 E A**
- 199A Qualified Business Income (QBI): Review and Planning to Maximize the Benefits of QBI on the Form 1040 **1 U**
- Properly Substantiating the Section 199A Qualified Business Income Deduction **27 U F A 2**
- The Who, What, Where and How of ITINs **42 T**
- Social Security and Self-Employment Tax Obligations Related to U.S. Individuals Working Outside the U.S. **30 T F A 2**

WEDNESDAY

8:00 AM – 8:50 AM

- Tax Cuts and Jobs Act: Things Learned During the 2019 Filing Season **32 T F**
- Tax Cuts and Jobs Act Update: Qualified Business Income Deduction and Opportunity Zones **33 U F A**
- Taking Too Much Depreciation? **31 U F**

- When Does a Rental Generate Qualified Business Income? **41 U F A**
- What Tax Professionals Should Know About Social Security **40 T**

9:05 AM – 9:55 AM

- 199A Qualified Business Income (QBI): Review and Planning to Maximize the Benefits of QBI on the Form 1040 **1 U**
- Advocating for Taxpayers - How the Taxpayer Advocate Service Can Help You and Your Clients **4 T F**
- Identity Theft Victim Assistance: How It Works for You and Your Client **21 T F**

- Understanding the Collection Appeals Hearing Process **38 T**
- Payroll Pointer for Filers of Forms W-2/W-3 **26 T**

10:10 AM – 11:00 AM

- Diligence in Practice Before the IRS: Conducting It Timely and Consistently **14 E F**
- Backup Withholding/ Employment Tax Implications **7 T F**

- Cybersecurity for Tax Professionals **11 T F 2**
- Understanding and Combating Return Preparer Fraud - A Combined Effort **36 T**
- Fringe Benefits and the S Corporation: The Who, What and How of Reporting **19 T F A**

Lunch/NTF Expo

1:00 PM – 1:50 PM

- 2019 Tax Changes **2 U F 1**

2:15 PM – 3:05 PM

- Another Look at Limited Liability Companies (LLCs) in Light of the Tax Cuts and Jobs Act (TCJA) **6 T F A**

- One Year Later... Tax Cuts and Jobs Act (TCJA) Due Diligence Update **25 E F**
- Tax Security 2.0: The Taxes-Security-Together Checklist **34 T**
- Understanding the Examination Appeals Hearing Process **39 T**

- Collection Update **10 T F**

3:20 PM – 4:10 PM

- Understanding the Circular 230 Disciplinary Process **37 A**
- Cybersecurity for Tax Professionals **11 T F 2**
- Advocating for a Client Who Needs to Correct Errors on a Return or Request an Audit Reconsideration **3 T F**
- The Cohen Rule - An IRS Audit Defense Tool **9 T F**
- Learn the Facts about IRS Due Diligence Contacts **24 T F**

SEMINAR TRACK SYMBOL KEY

- A** Advanced Seminar
- E** Ethics Seminar
- T** Federal Tax Law
- U** Federal Tax Law Updates
- F** Certified Financial Planner Track
- 1** Offered one time only
- 2** Offered two times on one day only

The numbers in **bold** are the presentation number descriptions in the 2019 Seminar-Topics online at <https://www.irstaxforum.com/seminar> and in the Program Guide.

THURSDAY

8:00 AM – 8:50 AM

- Tax Cuts and Jobs Act: Things Learned During the 2019 Filing Season **32 T F**
- Business Interest Expense Deductibility under Section 163(j) - An Introduction and the Related Consequences of the Tax Cuts and Jobs Act **8 T F 2**

- Tax Treatment of Transactions in Cryptocurrency and IRS Tax Enforcement **35 T F A 2**

- Data Compromise Playbook for Tax Practitioners **12 T F 2**
- Enhancing the Tax Pro Experience 2.0: IRS Resources and “How-tos” for You, Your Clients and Practice **16 T**

9:05 AM – 9:55 AM

- It's 2019: What's Going on in the Ethics Arena in This Post Tax Cuts and Jobs Act World? **22 E F 2**
- Advocating for a Client Who Needs to Correct Errors on a Return or Request an Audit Reconsideration **3 T F**

- Identity Theft Victim Assistance: How It Works for You and Your Client **21 T F**

- Retirement Plan Distributions **29 T F A 2**

- Foreign Tax Credit **17 T F A 2**

10:10 AM – 11:00 AM

- Reconstructing Income and Expenses: Representing the Taxpayer Without Adequate Books and Records **28 T A 2**
- Helping You and Your Clients Steer Clear of the Latest Frauds and Swindles **20 T F 2**

- Backup Withholding/Employment Tax Implications **7 T F**
- Form 1120-F, U.S. Income Tax Return of a Foreign Corporation **18 T F 2**
- Understanding the Collection Appeals Hearing Process **38 T**

11:15 AM – 12:05 PM

- One Year Later... Tax Cuts and Jobs Act (TCJA) Due Diligence Update **25 E F**
- e-File Identification Number (EFIN) Security Responsibilities **15 T 2**
- Advocating for Taxpayers - How the Taxpayer Advocate Service Can Help You and Your Clients **4 T F**
- Data Compromise Playbook for Tax Practitioners **12 T F 2**

Lunch

1:30 PM – 2:20 PM

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- Foreign Tax Credit **17 T F A 2**
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2:35 PM – 3:25 PM

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- The Who, What, Where and How of ITINs **42 T**
- Business Interest Expense Deductibility under Section 163(j) - An Introduction and the Related Consequences of the Tax Cuts and Jobs Act (TCJA) **8 T F 2**
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